

# VEGA DAILY

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July 21, 2026

## VITAMIN

01

This month, Calcium Pantothenate prices returned to bottom levels. Mainstream factories fresh goods quotations from trading channels are around USD 5/KG, while limited old inventory is available at approximately USD 4.75/KG. Lower prices have encouraged more active restocking from buyers.

## AMINO ACID

02

China's amino acid import and export data for June showed that Lysine esters and salts exports decreased 6.2% month-on-month, while Threonine exports declined 8.3%. On the import side, Tryptophan imports increased 17% month-on-month, and solid Methionine imports rose 6.8%. Market purchasing remains mainly demand-driven, with buyers staying cautious. Prices are expected to fluctuate slightly in the short term.

## API

03

- On July 20, Samsung Biologics announced a plan to acquire all outstanding shares of Swiss peptide CDMO company PolyPeptide Group AG through a cash offer valued at approximately USD 1.8 billion. The acquisition will expand Samsung Biologics' capabilities into peptide therapeutics and strengthen its multimodal CDMO platform.
- Recently, Tuoxin Pharmaceutical (Inner Mongolia) officially commenced construction of its API and health supplement biomanufacturing base, with a total investment of approximately USD 36.83 million. The project will produce nine product categories, including inosine, hypoxanthine, guanosine, and D-ribose, further expanding the company's biomanufacturing portfolio.

## FOOD ADDITIVE

04

According to market updates, UK personalized nutrition brand Nourished launched its Creatine+ functional gummy series using 3D printing technology. The products combine Creatine with vitamins and target muscle performance, cognitive focus, and energy support. The launch reflects the growing trend of functional foods moving toward multi-functional, convenient, and snack-based formats.

Reported by Candice, Shea and Sharon

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